

March 24, 2026

For Immediate Release

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Notice Concerning Borrowing of Funds (Refinancing by Green Loan)

CRE Logistics REIT, Inc. (“CRE REIT”) hereby announces its decision today to borrow funds (“the Borrowings”). Details are as follows. The Borrowings constitute a green loan executed based on the Green Finance Framework established by CRE REIT.

1. Details of the Borrowings

Category (Note 1)	Lender	Loan amount (mn yen)	Interest rate	Drawdown date	Borrowing method	Repayment date	Repayment method	Notes
Long-term loans payable (Note 2) (Note 3)	Sumitomo Mitsui Banking Corporation	850	Base rate (Note 4) +0.425%	March 31, 2026	Borrowing based on individual loan agreements to be concluded on March 27, 2026	January 31, 2031	Lump-sum repayment at maturity	Unsecured Unguaranteed
	Mizuho Bank, Ltd.	700						
	Development Bank of Japan Inc.	550						
	SBI Shinsei Bank, Limited	500						
	Resona Bank, Limited	400						
	Sumitomo Mitsui Trust Bank, Limited	400						
	The Chiba Bank, Ltd.	400						
	Aozora Bank, Ltd.	300						
	The Bank of Fukuoka, Ltd.	250						
	The Yamanashi Chuo Bank, Ltd.	200						
Total	4,550	—	—	—	—	—	—	

(Note 1) Long-term loans payable are loans with a borrowing period of more than a year, and short-term loans payable are loans with a borrowing period of a year or less. The same applies hereafter.

(Note 2) The borrowings will be used to fund the repayment of borrowings (including borrowings from subsequent refinancing) for acquiring LogiSquare Shiroi and LogiSquare Hirakata, that meet the eligibility criteria based on the Green Finance Framework established by CRE REIT. For details of green financing (including green loans), please refer to the “Green Finance” page of the website of CRE REIT (<https://cre-reit.co.jp/en/esg/greenfinance.html>).

(Note 3) The loan syndicate is to consist of the following lenders: Sumitomo Mitsui Banking Corporation, Mizuho Bank, Ltd., Development Bank of Japan Inc., SBI Shinsei Bank, Limited, Resona Bank, Limited, Sumitomo Mitsui Trust Bank, Limited, The Chiba Bank, Ltd., Aozora Bank, Ltd., The Bank of Fukuoka, Ltd. and The Yamanashi Chuo Bank, Ltd. The arranger is Sumitomo Mitsui Banking Corporation.

(Note 4) The base interest rate is the three-month Japanese yen TIBOR (quoted on a 365-day basis) published by the JBA TIBOR Administration for a period corresponding to the interest calculation period at 11:00 am, two business days prior to the immediately preceding interest payment date of each interest payment date (the first interest payment date is the drawdown date). However, if there is no rate corresponding to the relevant period, the base interest rate will be determined based on the method stipulated in the contract. Details on the JBA Japanese TIBOR can be checked via the administration’s website (<https://www.jbatibor.or.jp/english/>). Note that commissions and fees paid to the above lenders are not included.

2. Reason for the Borrowings

The Borrowings are to repay the following loans payable of 4,550 million yen that are to become due on March 31, 2026.

Category	Lender	Loan amount (mn yen)	Drawdown date	Repayment date
Long-term loans payable	Sumitomo Mitsui Banking Corporation	850	March 31, 2023	March 31, 2026
	Mizuho Bank, Ltd.	700		
	Development Bank of Japan Inc.	550		
	Resona Bank, Limited	400		
	Sumitomo Mitsui Trust Bank, Limited	400		
	SBI Shinsei Bank, Limited	300		
	Aozora Bank, Ltd.	300		
	The Bank of Fukuoka, Ltd.	250		
	The Yamaguchi Bank, Ltd.	200		
	The Shizuoka Bank, Ltd.	200		
	The Yamanashi Chuo Bank, Ltd.	200		
	The Chiba Bank, Ltd.	200		
	Total	4,550	—	—

3. Amount, use and scheduled disbursement date of funds

- (1) Amount of funds to be procured : 4,550 million yen
(2) Specific use of funds to be procured : Funds to repay the existing loans payable
(3) Scheduled disbursement date : March 31, 2026

4. Status of loans, etc. after the Borrowings

(million yen)

	Before the Borrowings	After the Borrowings	Increase or decrease
Short-term loans payable	2,600	2,600	—
Long-term loans payable (Note)	65,919	65,919	—
Total loans payable	68,519	68,519	—
Investment corporation bonds	4,000	4,000	—
Total interest-bearing debt	72,519	72,519	—

(Note) Long-term loans payable include the current portion of loans payable within one year from today.

5. Future outlook

The impact of the Borrowings is immaterial, and there is no change in the results forecasts for the fiscal period ending June 30, 2026 and the fiscal period ending December 31, 2026 announced on February 17, 2026 in the “Summary of Financial Results for the 19th Fiscal Period Ended December 31, 2025.”

6. Other matters necessary for investors to understand and assess this information properly

The risks related to the Borrowings have not changed significantly from those stated in “Part 1: Information on the Fund, 1. Situation of the Fund, (3) Investment risk” of the securities report on March 24, 2026.

* CRE Logistics REIT, Inc. website: <https://cre-reit.co.jp/en/>